

# Julius Bär

## CURRICULUM VITAE

### Evangelia (Evie) Kostakis

**Born in 1976**  
**Greek and American citizen**



#### Education

1997 – 1999 University of Chicago  
Master in Public Policy

1993 - 1996 London School of Economics  
Bachelor of Social Science in Economics (BSc)

Chartered Financial Analyst (CFA)

#### Professional history

Since 07/2022 Julius Baer Group Ltd. and Bank Julius Baer & Co. Ltd.  
Chief Financial Officer and Member of the Executive Boards

2020 – 2022 Julius Baer Group Ltd. and Bank Julius Baer & Co. Ltd.  
Deputy Chief Financial Officer

2013 – 2019 Bank Julius Baer & Co. Ltd.  
2017 – 2019 Deputy Head Investment Management and Head Alternatives  
2013 – 2017 Deputy Head Corporate Development & Strategy

2009 – 2013 National Bank of Greece, Athens  
Corporate Finance & Business Development Group

2007 – 2009 Beltest Shipping Ltd., Athens  
Portfolio Manager at family office

2005 – 2007 Eurobank EFG, Athens  
Head of Investment Strategy & Analysis

2002 – 2005 Webster Financial Corporation, Stamford  
Investments

2001 – 2002 Merrill Lynch Investment Managers, New York  
Global Strategy Group

2000 – 2001 Morgan Stanley Asset Management, New York  
Strategic Planning & Product Development Group

2000 Mitchell Madison Group, New York  
Junior Associate, Securities Practice

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## **Mandates**

Since 2020	SEBA Bank AG, Zug Member of the Board of Directors
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