

## KEY FIGURES JULIUS BAER GROUP<sup>1</sup>

	H1 2021 CHF m	H1 2020 CHF m	H2 2020 CHF m	Change to H1 2020 in %
<b>Consolidated income statement</b>				
Operating income	1,992.9	1,850.8	1,732.3	7.7
Adjusted operating expenses	1,250.8	1,234.4	1,234.3	1.3
Adjusted profit before taxes	742.2	616.4	498.0	20.4
Adjusted net profit for the Group	636.3	524.4	432.1	21.3
IFRS net profit for the Group	606.0	491.0	207.7	23.4
Adjusted cost/income ratio	61.2%	66.6%	66.2%	-
Adjusted pre-tax margin (basis points)	32.3	30.5	24.0	-

	30.06.2021	30.06.2020	31.12.2020	Change to 31.12.2020 in %
<b>Assets under management (CHF bn)</b>				
Assets under management	485.9	401.8	433.7	12.0
Net new money (in period)	9.9	5.0	10.1	-

	30.06.2021	30.06.2020	31.12.2020	Change to 31.12.2020 in %
<b>Consolidated balance sheet (CHF m)</b>				
Total assets	113,578.3	107,359.3	109,137.0	4.1
Total equity	6,725.6	6,289.8	6,434.1	4.5
BIS total capital ratio	22.8%	20.0%	21.0%	-
BIS CET1 capital ratio	16.7%	13.9%	14.9%	-
Return on tangible equity (RoTE) annualised, adjusted (in period)	32%	31%	24%	-
Return on common equity Tier 1 capital (RoCET1), adjusted (in period)	38%	36%	28%	-

	30.06.2021	30.06.2020	31.12.2020	Change to 31.12.2020 in %
<b>Personnel (FTE)</b>				
Number of employees	6,667	6,729	6,606	0.9
Number of relationship managers	1,341	1,456	1,376	-2.5

	30.06.2021	30.06.2020	31.12.2020	Change to 31.12.2020 in %
<b>Capital structure</b>				
Number of shares issued <sup>2</sup>	223,809,448	223,809,448	223,809,448	-
Market capitalisation (CHF m)	13,514	8,874	11,414	18.4

	30.06.2021	30.06.2020	31.12.2020	Change to 31.12.2020 in %
<b>Moody's rating Bank Julius Baer &amp; Co. Ltd.</b>				
Long-term deposit rating	Aa3	Aa3	Aa3	-
Short-term deposit rating	Prime-1	Prime-1	Prime-1	-

<sup>1</sup> The document Alternative Performance Measures available at [www.juliusbaer.com/APM](http://www.juliusbaer.com/APM) provides a reconciliation of adjusted performance measures to reported results under IFRS as well as definitions of adjusted performance measures and other alternative performance measures.

<sup>2</sup> The cancellation of the 2,585,000 Julius Baer Group Ltd. shares bought back under the 2019-2021 share buy-back programme was executed effective 1 July 2021, resulting in the number of shares issued to decrease to 221,224,448.