

Julius Bär

Media Release

from Julius Baer Group Ltd.

Today's Extraordinary General Meeting of Julius Baer Group Ltd.:

Julius Baer: Shareholders approve the creation of authorized share capital

Zurich, 19 September 2012 --- At today's Extraordinary General Meeting of Julius Baer Group Ltd., the shareholders approved the creation of authorized share capital for the purpose of the partial financing of the acquisition of the International Wealth Management business of Bank of America Merrill Lynch outside the United States.

The resolutions of the Extraordinary General Meeting were as follows:

1. Creation of CHF 600,000.00 of authorized share capital for the purpose of issuing (inclusive of pre-emptive subscription rights of the existing shareholders) a maximum of 30,000,000 registered shares to be used exclusively for the partial financing of the acquisition of the International Wealth Management business of Bank of America Merrill Lynch outside the United States.
2. Creation of CHF 150,000.00 of authorized share capital for the purpose of issuing (exclusive of pre-emptive subscription rights of the existing shareholders) a maximum of 7,500,000 registered shares to be used exclusively as consideration for the acquisition of the International Wealth Management business of Bank of America Merrill Lynch outside the United States.

The capital increase to be conducted by way of a rights offering (inclusive of pre-emptive subscription rights of the existing shareholders) in the amount of up to CHF 500 million is expected to take place in October 2012, market conditions permitting.

Contacts

Media Relations, Tel. +41 58 888 8888
Investor Relations, Tel. +41 58 888 5256

Important dates

14 November 2012: Interim Management Statement
4 February 2013: Release of 2012 annual results
10 April 2013: Ordinary Annual General Meeting 2013

About Julius Baer

Julius Baer is the leading Swiss private banking group, with an exclusive focus on servicing and advising private clients. Julius Baer's total client assets amounted to CHF 269 billion at the end of June 2012, with assets under management accounting for CHF 179 billion. Bank Julius Baer & Co. Ltd., the renowned Swiss private bank with origins dating back to 1890, is the principal operating company of Julius Baer Group Ltd., whose shares are listed

on the SIX Swiss Exchange (ticker symbol: BAER) and form part of the Swiss Market Index (SMI) of the 20 largest and most liquid Swiss stocks.

Julius Baer employs a staff of over 3,600 in more than 20 countries and over 40 locations, including Zurich (head office), Dubai, Frankfurt, Geneva, Hong Kong, London, Lugano, Milan, Monaco, Montevideo, Moscow, Shanghai and Singapore.

For more information visit our website at www.juliusbaer.com

Disclaimer

The information in this media release may be subject to updating, completion, revision and amendment and such information may change materially. No person is under any obligation to update or keep current the information contained in this media release and any opinions expressed in relation thereto are subject to change without notice. This media release includes forward-looking statements that reflect Julius Baer Group Ltd.'s intentions, beliefs or current expectations about the transaction described herein and actual results may differ.

This media release constitutes neither an offer to sell nor a solicitation to buy any securities of Julius Baer Group Ltd. It does not constitute a prospectus pursuant to art. 652a and/or 1156 of the Swiss Code of Obligations or art. 27 et seq. of the listing rules of the SIX Swiss Exchange.

Any decision to invest in the securities mentioned herein should be based exclusively on the offering circular to be published by Julius Baer Group Ltd. for such purpose.

The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the "Securities Act") and may not be offered or sold in the United States absent registration or an exemption from the registration requirements of the Securities Act. There will be no public offer of the Securities in the United States, Canada, Australia and Japan.