

# Julius Bär

## MEDIA RELEASE

Bank Julius Baer & Co. Ltd.

### **Yves Bonzon joins Julius Baer to lead newly created Investment Management division**

**In order to further emphasise its commitment to clients' investment performance, Julius Baer will create a new division 'Investment Management' which will be headed by the renowned investment expert Yves Henri Bonzon who will become a member of the Executive Board as of 1 February 2016.**

Zurich, 11 January 2016 – Julius Baer has decided to create the new division Investment Management (IM) to emphasise and further strengthen its commitment to achieve a consistently solid investment performance for its clients. This new centre of investment and portfolio management expertise will be headed by Yves Henri Bonzon who will become a member of the Executive Board of Bank Julius Baer as of 1 February 2016. In this function he will report to CEO Boris F.J. Collardi. The new IM division will complement the existing division Investment Solutions Group (ISG) headed by Burkhard Varnholt. He and Yves Bonzon will be Co-CIOs.

Yves Henri Bonzon is one of the leading investment management professionals in the private banking industry. After a traineeship in wealth management and corporate banking at UBS, he joined Pictet in Geneva in 1989. There, over the years, he became an equity partner, Group Managing Director and Chief Investment Officer of the Wealth Management division responsible for more than 100 investment professionals. Since 1998 he had chaired Pictet's investment committee. Yves Bonzon left Pictet in December 2015. He holds a Master in Economics from Lausanne University.

Boris F.J. Collardi, CEO of Julius Baer, said: "I am delighted that Yves Bonzon has joined Julius Baer. He will be instrumental in further strengthening our expertise in managing our clients' wealth and thus contribute to further consolidating our position as the international reference in private banking. Together with Burkard Varnholt's ISG division, we will have two complementing, highly professional units that will jointly deliver best-in-class investment management to our clients."

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#### **About Julius Baer**

Julius Baer is the leading Swiss private banking group, with a focus on servicing and advising sophisticated private clients and a premium brand in global wealth management. Julius Baer's total client assets amounted to CHF 385 billion at the end of October 2015, including CHF 297 billion of assets under management. Bank Julius Baer & Co. Ltd., the renowned Swiss private bank which celebrates its 125th anniversary in 2015, is the principal operating company of Julius Baer Group Ltd., whose shares are listed on the SIX Swiss Exchange (ticker symbol: BAER) and are included in the Swiss Market Index (SMI), comprising the 20 largest and most liquid Swiss stocks.

#### **Bank Julius Baer & Co. Ltd.**

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