

Julius Bär

MEDIA RELEASE

Julius Baer Group Ltd.

Julius Baer Group Ltd. places USD-denominated Additional Tier 1 bond

Zurich, 5 September 2017 – Julius Baer Group Ltd. has successfully placed perpetual non-cumulative high-trigger Additional Tier 1 (AT1) securities in a debut USD 300 million transaction with institutional and qualified private banking investors in Asia and Europe. The transaction helps to optimise Julius Baer Group's capital structure.

The securities carry a coupon of 4.75% per annum payable semi-annually and include a first optional call date on 12 September 2024 or on each coupon date thereafter. They have been issued in denominations of USD 200,000 and multiples of USD 1,000 thereof.

The securities are fully compliant with Basel III and qualify as Additional Tier 1 capital, thus further increasing the Group's solid capital levels and supporting the Group's Moody's ratings.

The instrument has been assigned a Moody's provisional Baa3 instrument rating, which is equivalent to the ratings of the two outstanding SGD high-trigger AT1 securities issued in 2015 and 2016. An application has been made for provisional admission to trading on the SIX Swiss Exchange.

Dieter A. Enkelmann, Chief Financial Officer of Julius Baer Group Ltd., said: "Through this successful inaugural RegS USD AT1 transaction, we were able to capitalise on current attractive market conditions and, at the same time, further diversify Julius Baer's AT1 investor base following the successful issuances in the Swiss and Singaporean markets in recent years. The transaction received overwhelming demand and represents the lowest coupon achieved for a USD AT1 transaction from a European bank, confirming Julius Baer's sound market standing."

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About Julius Baer

Julius Baer is the leading Swiss private banking group, with a focus on servicing and advising sophisticated private clients and a premium brand in global wealth management. At the end of June 2017, assets under management amounted to CHF 355 billion. Bank Julius Baer & Co. Ltd., the renowned Swiss private bank with origins dating back to 1890, is the principal operating company of Julius Baer Group Ltd., whose shares are listed on the SIX Swiss Exchange (ticker symbol: BAER) and are included in the Swiss Market Index (SMI), comprising the 20 largest and most liquid Swiss stocks.

Julius Baer employs a staff of over 6,000, including close to 1,400 relationship managers, and is present in over 25 countries and more than 50 locations. Headquartered in Zurich, we have offices in key locations including Dubai, Frankfurt, Geneva, Hong Kong, London, Luxembourg, Milan, Monaco, Montevideo, Moscow, Mumbai, Singapore and Tokyo. Our client-centric approach, our objective advice based on the Julius Baer open product platform, our solid financial base and our entrepreneurial management culture make us the international reference in private banking.

For more information visit our website at www.juliusbaer.com

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