

# Julius Bär

## CURRICULUM VITAE

### Oliver Bartholet

**Born in 1966**  
**Swiss citizen**



### Education

1999	Chartered Financial Analyst, CFA®
1995	University of Basle Ph.D. in Law
1992	Attorney at Law, admitted to the Bar
1990	Universities of Basle and Lausanne Master of Law

### Professional history

Since March 2018	Julius Baer Group Ltd. and Bank Julius Baer & Co. Ltd. Chief Risk Officer and Member of the Executive Boards
1998 – February 2018	UBS AG
2008 – Feb. 2018	Group Managing Director
2013 – 2018	Head Legal Regulatory Affairs & Strategic Initiatives <ul style="list-style-type: none"><li>• Member of the Group Legal Executive Committee</li><li>• Member of the Group Regulatory Relations &amp; Strategic Initiatives Management Committee</li></ul>
2009 – 2013	General Counsel Wealth Management & Swiss Bank <ul style="list-style-type: none"><li>• Member of the Wealth Management Executive Committee</li><li>• Member of the Group Legal &amp; Compliance Executive Committee</li></ul>
2004 – 2009	Global Head of Tax <ul style="list-style-type: none"><li>• Member of the Group Managing Board (2008 – 2009)</li><li>• Member of the Group Legal &amp; Compliance Executive Committee</li></ul>
2002 – 2003	Head International Tax, Zurich
2001 – 2002	International Tax/Projects, Zurich
1999 – 2001	Regional Tax Counsel Europe, Middle East and Africa; Tax Counsel for the Bank's Private Equity Business, London
1995 – 1998	Swiss Bank Corporation
1995 – 1997	Associate Director – Projects
1997 – 1998	Director – Transfer Pricing, Basle and New York

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1991 – 1995      Tax Administration, Canton Aargau  
Legal Department

## **Other activities and mandates**

Since 2021      Europa Institut at the University Zurich  
Member of the Board

Since 2016      University of St. Gallen (HSG), Institute of Public Finance Science  
Vice Director (since 2018) and Lecturer, Masters' degree course  
Law and Economics

Since 1999      CFA Institute  
Member

Since 1999      Swiss Institute of Investment Management Research  
Member

Since 1991      Bar Association of the Canton Aargau  
Member

Since 1991      International Bar Association  
Member