

Julius Bär

CURRICULUM VITAE

Stefan Bollinger

Born in 1974
Swiss citizen



Education

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|-------------|--|
| 2001 | CFA Institute
Chartered Financial Analyst |
| 1998 | The European Federation of Financial Analysts Societies (EFFAS)
Certified EFFAS Financial Analyst |
| 1990 – 1993 | Winterthur Business School |

Professional history

- Since 01/2025 Julius Baer Group Ltd. and Bank Julius Baer & Co. Ltd.
Chief Executive Officer and Member of the Executive Boards;
Chair of the Global Wealth Management Committee of the Group¹
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| 2004 – 2024 | Goldman Sachs, London, Hong Kong; Partner since 2010 |
| 2019 – 12/2024 | Co-Head of Private Wealth Management Europe, Middle East and Africa |
| 2017 – 2019 | Co-Head Global Sales Strats & Structuring |
| 2014 – 2017 | Co-Head Europe, Middle East and Africa Equities Sales and Global Head of Private Investor Products Group |
| 2010 – 2014 | Head Asia Pacific Private Investor Products Group, Corporate Sales and Bank Solutions |
| 2004 – 2010 | Head Europe, Middle East and Africa Private Investors Products Group and Swiss Securities |
| 1999 – 2004 | J.P. Morgan, London, New York
Corporate Solutions and Financial Institutions Derivatives Marketing |
| 1996 – 1999 | Finex, Zurich
Derivatives Sales |
| 1993 – 1996 | Zürcher Kantonalbank, Zurich
Interest Rate Derivatives Trader |

Mandates

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| Since 2021 | Royal Academy of Arts, London
Trustee |
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¹ Global Wealth Management Committee created 02/2025