

Julius Bär

CURRICULUM VITAE

Oliver Bartholet

Born in 1966
Swiss citizen



Education

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|------|---|
| 1999 | Chartered Financial Analyst, CFA® |
| 1995 | University of Basle Ph.D. in Law |
| 1992 | Attorney at Law, admitted to the Bar |
| 1990 | Universities of Basle and Lausanne Master of Law |

Professional history

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| Since March 2018 | Julius Baer Group Ltd. and Bank Julius Baer & Co. Ltd. Chief Risk Officer and Member of the Executive Boards |
| 1998 – February 2018 | UBS AG |
| 2008 – Feb. 2018 | Group Managing Director |
| 2013 – 2018 | Head Legal Regulatory Affairs & Strategic Initiatives <ul style="list-style-type: none">• Member of the Group Legal Executive Committee• Member of the Group Regulatory Relations & Strategic Initiatives Management Committee |
| 2009 – 2013 | General Counsel Wealth Management & Swiss Bank <ul style="list-style-type: none">• Member of the Wealth Management Executive Committee• Member of the Group Legal & Compliance Executive Committee |
| 2004 – 2009 | Global Head of Tax <ul style="list-style-type: none">• Member of the Group Managing Board (2008 – 2009)• Member of the Group Legal & Compliance Executive Committee |
| 2002 – 2003 | Head International Tax, Zurich |
| 2001 – 2002 | International Tax/Projects, Zurich |
| 1999 – 2001 | Regional Tax Counsel Europe, Middle East and Africa; Tax Counsel for the Bank's Private Equity Business, London |
| 1995 – 1998 | Swiss Bank Corporation |
| 1995 – 1997 | Associate Director – Projects |
| 1997 – 1998 | Director – Transfer Pricing, Basle and New York |

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1991 – 1995 Tax Administration, Canton Aargau
Legal Department

Other activities and mandates

Since 2016 University of St. Gallen (HSG), Institute of Public Finance Science
Vice Director (since 2018) and Lecturer, Masters' degree course
Law and Economics

Since 1999 CFA Institute
Member

Since 1999 Swiss Institute of Investment Management Research
Member

Since 1991 Bar Association of the Canton Aargau
Member

Since 1991 International Bar Association
Member