

GRANT APPLICATION FORM

1. APPLICANT/ORGANISATION

1.1. Name of the organisation (maximum 10 words)	<input type="text"/>		
1.2. Legal status	<input type="text"/>		
1.3. Address (maximum 10 words)	<input type="text"/>		
1.4. Postal code	<input type="text"/>	1.5. City	<input type="text"/>
1.6. Country	<input type="text"/>		
1.7. Contact person	Title :	<input type="text"/>	
	First name :	<input type="text"/>	
	Last name :	<input type="text"/>	
	Position in organisation :	<input type="text"/>	
	Tel. :	<input type="text"/>	
1.7. Contact person	Email :	<input type="text"/>	
	<input type="text"/>		
1.8. Three core competencies of the organisation (maximum 50 words)	<input type="text"/>		
1.9. Total budget of the organisation (in CHF) (1)	<input type="text"/>		
1.10. Three main sources of revenue (2)	<input type="text"/>		

Budget details

Source of revenue (from)	Amount (in CHF)
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
Total	<input type="text"/>

- (1) Total annual budget of the organisation, incl. staff, fundraising costs and eventually costs of decentralised regional offices.
(2) Your revenue structure: Private donors? Institutional donors? Government agencies? Properties or other investments?
(3) Do you generate income with product sales (e.g. cards, hotel rooms), services (e.g. call center) or training (e.g. tuition fees)?
(4) Overhead costs including salaries, office rent maintenance, communication, materials and fundraising costs.
(5) See definitions of our the core areas on the homepage www.juliusbaer.com/foundation

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1.11. Income generation from the project (3)

Yes

No

1.12. Organisation's overhead costs (in %) (4)

2. PROJECT

2.1. Core Area (5)

Vocational Training

Recycling PLUS

Wealth Inequality

2.2. Name of proposed project (maximum 50 words)

2.3. Executive summary (describe your project in maximum 100 words)

2.4. **Goal** of proposed project (maximum 20 words)

2.5. **Country** of proposed project

Location / Town / Village

2.6. Number of **direct beneficiaries** planned by year

Of woman

2.7. Number of **indirect beneficiaries** planned by year

Of woman

2.8. **When** did/will this project **start**?

2.9. **When** will this project be **completed**?

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2.10. How will this project **become sustainable**? (Describe in 2-3 sentences)
(maximum 50 words)

2.11. Name of **local partners** (maximum 20 words)

2.12. **Total budget** for the project (in CHF)

2.13. **Requested amount** p.a. (in CHF) from Julius Baer Foundation

2.14. Project leader's

Title :

First name :

Last name :

Has been in charge since :

Tel. :

Email :

3. MANDATORY ATTACHMENTS

- Last year's annual report
- Organisation's statutes
- CV project leader / qualified staff
- Proposal / project description (maximum 10 pages)
- Detailed budget

Location :

Date :

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Please send the completed application form and all attachments to
foundation@juliusbaer.com

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