

# Julius Bär

## Characteristics of senior unsecured instruments

Publicly-listed instruments as at 6 December 2017

The issued instruments are shown in separate columns in the below table. In case of any deviation between the table hereunder and the instrument documentation, the instrument documentation in question would be relevant.

### CHF Domestic Bond 2017 – 2024

Issuer	Julius Baer Group Ltd.
Identification (e.g. ISIN)	CH0373476214
Law applicable to instrument	Swiss Law

### Regulatory treatment

Consideration under Basel III	HoldCo senior unsecured debt; structurally subordinated debt but without capital adequacy eligibility <sup>1</sup>
Amounts eligible for regulatory capital buffer	n.a.
Hierarchy of debt in case of liquidation (always name the instrument with the ranking just above)	OpCo senior unsecured debt

<sup>1</sup> Julius Baer Group Ltd. nor any of its affiliates have currently gone concern / TLAC requirements under the Basel III and applicable FINMA regulatory framework

**CHF Domestic Bond  
2017 – 2024**

Nominal value of the instrument	CHF 200m <sup>1</sup>
Accounting items	CHF 200m

**General terms & conditions**

Original date of issue	06.12.2017
Maturity date (redemption at 100%)	06.12.2024
Coupon	0.375% annually (basis 30/360 annually)
Issue Rating	n.a.
Covenants	Pari passu, cross default
Listing	SIX Swiss Exchange
Documentation	Julius Baer Group Ltd. Issuance Programme 2017
Denomination	CHF 5,000 and multiples thereof

<sup>1</sup> The bond has a reopening clause which allows the issuer to increase the nominal value of the instrument during its lifetime in line with the terms of the instrument.