Julius Bär

EVENT PRIVACY POLICY

Purpose of the Data Processing and Legal Basis
For the purposes of this invitation and/or the realisation and organisation of this event Julius Baer and/or involved third parties may collect, process, use and exchange your personal information for the purpose of organising the event. At no time will there be any automated decision-making based on your personal information.

The information we may collect and process includes:
• Name, contact and employment information of you and your guests
• General information as to family status
• Past events you have attended
• If applicable, information about your personal interests (e.g. golf handicap)
• Dietary restrictions
• General financial information and prior engagements

Disclosure and Transfer of your Data
Your personal information may be transferred to members of the Julius Baer Group and to countries in which such members are represented. You will find a corresponding overview at www.juliusbaer.com/en/about-us/our-locations
In the course of organising and carrying out the event, your personal information may also be processed by our service providers and therefore, your personal information may be transferred to other countries,than where the event is taking place and/or where the service provider processes the personal information. Some countries to which Julius Baer transfers your personal data potentially do not have an equivalent level of data protection than in the country where you are currently located. In these cases, Julius Baer will generally ensure an adequate level of data protection by concluding data transfer agreements with the recipients of your Data in third countries. These include agreements that have been approved by the European Commission and the Swiss Federal Data Protection and Information Commissioner (FDPIC), known as standard contractual clauses. You can find an example of a data transfer agreement usually employed by the Bank here. Based on your consent your Data may also be transferred to countries without an adequate level of protection. All our service providers are additionally bound to confidentiality.

Third parties that may receive your information from Julius Baer include, but are not limited to:
• Hotels
• Transportation providers (airlines, car services, etc.)
• Event organisers and venue planers
• Caterers
• Security
• IT providers

Where not specifically mentioned, the service providers are processing your personal information in a country where Julius Baer Group has a presence or in the country where the event is taking place.

Your Rights as a Data Subject
You have the right to seek access to and rectification or erasure of your personal data or restriction of its processing as well as the right to data portability. If the processing was based on your consent, you have the right to withdraw your consent at any time. The withdrawal of consent shall not affect the lawfulness of using the personal data based on this consent before its withdrawal. Withdrawing your consent might, however, prevent you from participating in the event. You also have the right to lodge a complaint with the responsible supervisory authority.

Period of Storage
Julius Baer processes and stores your personal data only as long as it is necessary for the purpose of the event. Once your personal data is no longer required for the aforementioned purpose, it will be deleted or

anonymized, unless you have engaged the services of Julius Baer at which point you will be presented with a customer data protection policy.

Contact
If you have any questions about the processing of your personal information. please contact us by using the following contact details: Contact Details

Amendments
This Privacy Policy was last updated in August 2023.

Julius Baer reserves the right to amend this privacy notice from time to time and will inform you of such an amendment in an appropriate manner. Subsidiary our Privacy Notices for Clients is applicable. The notice is available under the following link:
www.juliusbaer.com/en/legal/privacy-notices-for-clients/