

Julius Bär

FOUNDATION

To fill in the form correctly, kindly use Adobe Reader and click in the respective light blue text fields. Please do not use the comment function to fill in this form. All filled-in forms are imported in a software and processed automatically. Therefore, we can only consider Grant Applications that use this form, **completed in Adobe Reader** as described above, submitted electronically in English, and containing all of the necessary documents. If you do not have Adobe Reader installed yet, please download the free software before filling in this form. Kindly do not use any other software (e.g. no MacOS software). If you are using another software, please mind that we will not accept the application and ask you to resubmit it.

GRANT APPLICATION FORM

1. APPLICANT/ORGANISATION

1.1. Name of the organisation (max 60 characters)	<input type="text"/>		
1.2. Legal status	<input type="text"/>		
1.3. Address (max 60 characters)	<input type="text"/>		
1.4. Postal code	<input type="text"/>	1.5. City	<input type="text"/>
1.6. Country	<input type="text"/>		
1.7. Contact person	Title :	<input type="text"/>	
	First name :	<input type="text"/>	
	Last name :	<input type="text"/>	
	Position in organisation :	<input type="text"/>	
	Tel. :	<input type="text"/>	
	Email :	<input type="text"/>	
1.8. Three core competencies of the organisation (max 360 characters)	<input type="text"/>		
1.9. Total budget of the organisation (in CHF) (1)	<input type="text"/>		
1.10. Three main sources of revenue (2)	<input type="text"/>		

Budget details

Source of revenue (from)	Amount (in CHF)
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

- (1) Total annual budget of the organisation, incl. staff, fundraising costs and eventually costs of decentralised regional offices.
(2) Your revenue structure: Private donors? Institutional donors? Government agencies? Properties or other investments?
(3) Do you generate income with product sales (e.g. cards, hotel rooms), services (e.g. call center) or training (e.g. tuition fees)?
(4) Overhead costs including salaries, office rent maintenance, communication, materials and fundraising costs.
(5) See definitions of our the core areas on the homepage www.juliusbaer.com/foundation

Julius Bär

FOUNDATION

Total	

1.11. Income generation from the project (3) Yes
 No

1.12. Organisation's overhead costs (in %) (4)

2. PROJECT

2.1. Core Area (5)

Wealth Inequality Solutions Replacing Plastics

2.2. Name of proposed project (max 360 characters)

2.3. Executive summary (describe your project in max 720 characters)

2.4. **Goal** of proposed project (max 145 characters)

2.5. **Country** of proposed project

Location / Town / Village

2.6. Number of **direct beneficiaries** planned by year

Of woman

2.7. Number of **indirect beneficiaries** planned by year

Of woman

2.8. **When** did/will this project **start**?

- (1) Total annual budget of the organisation, incl. staff, fundraising costs and eventually costs of decentralised regional offices.
(2) Your revenue structure: Private donors? Institutional donors? Government agencies? Properties or other investments?
(3) Do you generate income with product sales (e.g. cards, hotel rooms), services (e.g. call center) or training (e.g. tuition fees)?
(4) Overhead costs including salaries, office rent maintenance, communication, materials and fundraising costs.
(5) See definitions of our the core areas on the homepage www.juliusbaer.com/foundation

Julius Bär

FOUNDATION

2.9. When will this project be completed ?	
2.10. How will this project become sustainable ? (Describe in 2-3 sentences) (max 360 characters)	
2.11. Name of local partners (max 145 characters)	
2.12. Total budget for the project (in CHF)	
2.13. Requested amount p.a. (in CHF) from Julius Baer Foundation	
2.14. Project leader's	Title : <input type="text"/>
	First name : <input type="text"/>
	Last name : <input type="text"/>
	Has been in charge since : <input type="text"/>
	Tel. : <input type="text"/>
	Email : <input type="text"/>

3. MANDATORY ATTACHMENTS

- Last year's annual report
- Organisation's statutes
- CV project leader / qualified staff
- Proposal / project description (maximum 7 pages)
- Detailed budget

Location :	<input type="text"/>
Date :	<input type="text"/>

- (1) Total annual budget of the organisation, incl. staff, fundraising costs and eventually costs of decentralised regional offices.
(2) Your revenue structure: Private donors? Institutional donors? Government agencies? Properties or other investments?
(3) Do you generate income with product sales (e.g. cards, hotel rooms), services (e.g. call center) or training (e.g. tuition fees)?
(4) Overhead costs including salaries, office rent maintenance, communication, materials and fundraising costs.
(5) See definitions of our the core areas on the homepage www.juliusbaer.com/foundation

Julius Bär

FOUNDATION

Please send the completed application form and all attachments to
foundation@juliusbaer.com

- (1) Total annual budget of the organisation, incl. staff, fundraising costs and eventually costs of decentralised regional offices.
- (2) Your revenue structure: Private donors? Institutional donors? Government agencies? Properties or other investments?
- (3) Do you generate income with product sales (e.g. cards, hotel rooms), services (e.g. call center) or training (e.g. tuition fees)?
- (4) Overhead costs including salaries, office rent maintenance, communication, materials and fundraising costs.
- (5) See definitions of our the core areas on the homepage www.juliusbaer.com/foundation